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*Iranian Privatization Organization (IPO)*



### “Block Offering of Shares”

By virtue of assignments envisioned in “The law of Enforcing of General Policies of Article 44 of the Constitution”, its relevant rules and regulations, and approvals of the Divesture Board, hereinafter the Board, the Iranian Privatization Organization, hereinafter the Organization, intends to transfer stocks of the following enterprises with the terms and conditions as mentioned in this advertisement. Tender documents and other transferring conditions are accessible via the official website of the Organization at the following address: [www.ipo.ir](http://www.ipo.ir) and internet portal of the stock market at the following address: [www.tse.ir](http://www.tse.ir) (Tehran Stock Exchange) and [www.ifb.ir](http://www.ifb.ir) (Farabourse Iran). The applicants are highly requested to consider the condtions mentioned in the bid proposal form and transferring contract.

A) Shares																				
No.	Name of Enterprise	Capital (Million IRR)	Field of activity of enterprise	Major Shareholders	Size of Entrprise	Stock Transferring Method	No. of Shares (Properties) Presentable				Base Value of Transferrable Shares		Deposit amount (IRR)	Sales Conditions			Incentives of private & cooperative sectors	Exclusive conditions	Deadline for settling cash deposits and delivery bid envelopes	Tender opening session
							Block	Employees	Total	Block Size	Each Stock (IRR)	Total (IRR)		Cash down payment percentage	Installment duration (year)	Deadline for cash payment (business day)				
1	<b>Persian Gulf International Transportation Co.</b>	349,000	Road Transportation	Government Trading Corporation of Iran (G.T.C) (87/08%) - others (12/92%)	Very Large	Tehran Stock Exchange	303,920,000	--	303,920,000	87/08	Closing price prior trade day plus 5% provided that Minimum price is 3,378 IRR.	1,026,641,760,000	30,799,252,800	10	5	20	--	--	According to Tehran Stock Exchange Announcement	
2	<b>Iran Silkworm Rearing Co.</b>	325,125/462	Developing, producing and offering silk worm eggs	Agri Park Co. 100%	Very Large	Farabourse Iran	308,869	16,256	325,125	100	5,068,532	1,647,906,466,500	49,437,193,995	20	6	20	✓	Envisioned at offering announcement		
3	<b>Omran Techlar Construction Co.</b>	15	Management & preparation of civil urban projects, architecture and separable maps	Urban Development & Revitalization Org (33/93%) - Housing Foundation of Islamic Revolution. (43/93%) - others (22/14%)	Large	Farabourse Iran	484	25	509	33/93	1,574,066,288	801,199,740,592	24,035,992,218	20	5	20	--	--	According to Farabourse Iran Announcement	
4	<b>Manjil Green Electricity Power Generation Co.</b>	300,000	Producing & generating electricity	TAVANIR 100%	Very Large	Farabourse Iran	285,000,000	15,000,000	300,000,000	100	8,800	2,640,000,000,000	79,200,000,000	15	7	20	✓	Envisioned at offering announcement		

5	<b>Nemooneh Gilan Production Co.</b>	80,000	Construction and exploitation of industrial slaughterhouses of livestock	State Livestock Affairs Logistic Inc (12/25%) - Caspian Gileh Dam Co. (59/938%) - others (27/812%)	Average	Tender	93,100	4,900	98,000	12/25	51,280	5,025,440,000	150,763,200	30	2	20	--	--	2016/02/14	2016/02/15
6	<b>East Urban Development &amp; Housing Co.</b>	3,000	Preparation of plan & implementation of civil urban projects	Urban Development & Revitalization Org. (30%) - Iran Urban Development & Housing Co. (25%) - Iran Building Investment Co. (25%) - others (20%)	Average	Tender	855,000	45,000	900,000	30	193,463	174,116,700,000	5,223,501,000	25	4	20	--	--	2016/02/14	2016/02/15
7	<b>Arya-SGS Quality Services Co.</b>	122,500	Independent technical supervision, quality control	NIPC (49%), S.G.S S A Co (47%), Others (4%)	Large	Tender	5,702,375	300,125	6,002,500	49	17,371/9	104,274,829,750	3,128,244,893	10	5	20	✓	--	2016/02/14	2016/02/15
8	<b>Haft Tappeh Sugarcane Agro Industrial Co.</b>	1,947,413/33	Production of sugarcane	Industrial Development & Renovation Organization of Iran (IDRO) (100%)	Very Large	Tender	185,004,267	9,737,066	194,741,333	100	11,231	2,187,139,910,923	65,614,197,328	5	8	20	✓	Envisioned at bid proposal form	2016/02/14	2016/02/15
9	<b>Ghaemshahr Textile Spinning &amp; Weaving Co</b>	5/243	Production of cotton textiles & synthetic yarns	IDRO (92/03%), Mr. Seyed Mohammad Hadi Hashemi Nasab. (6/87%), IPO (0/02%) - Others (1/08%)	Average	Tender	4,585	241	4,826	92/05	60,725,004	293,058,869,304	8,791,766,079	10	8	20	✓	Envisioned at bid proposal form	2016/02/14	2016/02/15
10	<b>Kodestan Province Protein Products Processing Co.</b>	61,957	Construction & exploitation of animal & livestock slaughterhouses	State Livestock Affairs Logistic Inc (67%) - Sanandaj municipality (27%) - others (6%)	Average	Tender	78,451	4,129	82,580	67	1,558,064	128,664,925,120	3,859,947,754	10	7	20	✓	--	2016/02/27	2016/02/28

11	<b>Pars Melli Agro Industrial &amp; Livestock Co</b>	162,670	Cultivation, animal husbandry, fish and poultry farming	Moghan Agro Industrial & Animal Husbandry Co.(40%)- Melli group development investment (40%) Ayandeh pooya development & plan management Co. (20%)	Very Large	Tender	61,814,600	3,253,400	65,068,000	40	39,637	2,579,100,316,000	77,373,009,480	15	6	20	✓	Envisioned a bid proposal form	2016/02/27	2016/02/28
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**For the attention of applicants interested in buying the following companies:**

**Manjil Green Electricity Power Generation Co.:** The generated electricity of the powerplant will be bought by Ministry of Power during 10 years. The base price of the electricity is 2,500 IRR per KW. The electricity generated from new investment by the purchaser, will be bought based on clean energy rates, approved by Economic Council.

**Haft Tappeh Sugarcane Agro Industrial Co.:** A- Enjoyment of the purchaser to use 1 year break in payment of the installments (equivalent to the amount and time interval of 2 installments). B- If the purchaser can fulfill to produce one million tonnes sugarcane and 100,000 tonnes white sugar, he will enjoy of maximum 20% reduction in payment of each installment in the same year or the next year.

B) Other Transferring Conditions (By emphasizing that the Organization is reserved the right to accept or reject any or all of the bid proposals, participating in the tender is meant that applicants have accepted all rules and regulations and transferring contract wholeheartedly)									
How to Receive Tender Documents and Get Information of Other Transferring Conditions	How to Visit the Enterprises	How to Settling the Amount of Tender/Competition Deposites	How to Present Tender Envelopes and the Place of Delivery	Tender Opening Session & Conditions of Presence in the Tender Session	Guarantee Documents	How to Transfer Stock Ownership	Transferring Priority	General Conditions of Allocating Employees Shares	Interest rate of installment
By referring to wibesite of the Organization at the following address: <a href="http://www.ipo.ir">www.ipo.ir</a> - the latest transferring enterprises section, the following documents are accessible: <b>Tender Documents:</b> 1- Bid proposal form, sample of contract, power of attorney registered at Notary Public Office. 2- Financial statements and other relevant documents. <b>Other General &amp; Exclusive Conditions including:</b> 1- Conditions of having financial and non-financial incentives and discounts. 2- Details of conditions of allocating Employees shares	Interested applicants can send the visiting request via the following fax number: +98 21 880 85622 to the Marketing Office. The office will issue visiting letter.	<b>In case of Tender:</b> Settling in cash basis into SIBA Acc. No. 2170159008002 with Bank Mellat (BMI), Jame' Mosque Branch of Shahrak-e Ghods (Coded 1458)- by emphasizing on disallowance of presenting any kind of check and recommendation to ensure of transferring deposit fund into the set account in due date <b>In case of Tehran Stock Exchange/Farabourse Iran:</b> Settling the cash deposit or presenting unconditional bank guarantee to the account/to the name of Central Securities Depository of Iran case by case through buyer broker according to relevant regulations.	Putting up the original bank deposit receipt and completed bid proposal form in the form of two separate envelopes inside a sealed envelope and delivering it up by the end of business hour of aforementioned date to Guard Management Office, 7th Floor, No. 15, Mahestan St., Iran Zamin Ave., Phase 1, Shahrak-e Ghods, Tehran – IRAN	Envelopes of participating in the bid notice will be opened at 14:00 O'clock with presence of bidders or their legal representatives in the session with owning identification documents and representation letter	Keeping shares/assets equivalent of remaining amount of installments until full payments of the installments + receiving guarantee documents on minimum 50% of the remaining total installments.	Through share register book / stock market transaction system/notary public/(in case of properties), within mutual framework	Priority of Cooperative Sector in equal conditions in offering shares/properties via bid/negotiation notice	<b>Including:</b> Managers and employed staff and assignee personnel in enterprise subject to stock transfer and also those who assignee to other enterprises that more than 50 percents of their capital belong to the transferable company and also the retirements. <b>Some Conditions:</b> having minimum one-year experience and paying insurance, not allowing simultaneous use of advantages of voucher privatization plan (Saham Edallat) and Employee Shares for the retired. The shares are totally installments during 10 years base on the above base price.	15 %  6 months