

“Block Offering of Shares”

By virtue of authority of law of attorney, the Iranian Privatization Organization, hereinafter the Organization, intends to transfer stocks of 2 following enterprises on behalf of Iran Steel Pension Fund with the terms and conditions as mentioned in this advertisement. Tender documents and other transferring conditions are accessible via the official website of the Organization at the following address: www.ipso.ir. The applicants are highly requested to consider the conditions mentioned in the bid proposal form and transferring contract.

A) Shares																	
No.	Name of Enterprise	Capital (Million IRR)	Field of activity of enterprise	Major Shareholders	Stock Transferring Method	Shares		Base Value of Transferrable Shares (IRR)		Deposit amount (IRR)	Sales Conditions			Incentives of private & cooperative sectors	Exclusive conditions	Deadline for settling cash deposit and delivery bid envelopes	Tender opening session
						No.	Block Size %	Each Stock	Total Base Value		Cash down payment percentage	Stallment duration (year)	Deadline for cash payment (business day)				
1	Iran Central Iron Ore Co	375,305/9	Exploitation of mines, discovery, geology, contracting, technical & engineering activities, etc	Iran Steel Pension Fund (67/925%) Khoozestan Steel Co. (0/036%), Khuzestan Steel Faragir Trade Development Co. (27/049%), employees shares (5%)	Tender	25,492,654	67/925	1,568,795	39,992,748,131,930	1,199,782,443,958	20	4	20	✓	Envisioned at bid proposal form	2017/11/26	2017/11/27
2	Kerman Coal Co.	2,621,340	Exploration of minerals & mines, underground waters, planning, drilling, designing	Iran Steel Pension Fund (99/85%), employees shares (0/15%)	Tender	261,741,648	99/85	91,911	24,056,936,609,328	721,708,098,280	20	4	20	✓	Envisioned at bid proposal form		

Attention:

- 1- The Iranian Privatization Organization is merely as seller lawyer and Iran Steel Pension Fund as owner is reserved the right to accept or reject any or all of the bid proposals.
- 2- Participating in tender is meant that applicants have accepted all rules and regulations and transferring contract wholeheartedly.

B) Other Transferring Conditions

How to Receive Tender Documents and Get Information of Other Transferring Conditions	How to Visit the Enterprises	How to Settling the Amount of Tender/Competition Deposits	How to Present Tender Envelopes and the Place of Delivery	Tender Opening Session & Conditions of Presence in the Tender Session	Guarantee Documents	How to Transfer Stock Ownership	Transferring Priority	Interest rate of installment
<p>Tender documents & other general & exclusive conditions are accessible by referring to website of the Organization at the following address: www.ipo.ir- the transferring enterprises & properties section.</p> <p>1- Bid proposal form, sample of contract, power of attorney registered at Notary Public Office.</p> <p>2- Financial statements and other relevant documents.</p> <p>3- The instruction of encouraging private sector to participate in privatization.</p>	<p>Interested applicants can send the visiting request via the following fax number: +98 21 880 85622 to the Marketing Office. The office will issue visiting letter.</p>	<p>In case of Tender: Settling in cash basis into SIBA Acc. No. 2170159008002 with Bank Melli Iran (BMI), Jame' Mosque Branch of Shahrak-e Ghods (Coded 1458)- by emphasizing on disallowance of presenting any kind of check and recommendation to ensure of transferring deposit fund into the set account in due date.</p>	<p>Putting up the original bank deposit receipt and completed bid proposal form in the form of two separate envelopes inside a sealed envelope and delivering it up by the end of business hour of aforementioned date to Guard Management Office, 7th Floor, No. 15, Mahestan St., Iran Zamin Ave., Phase 1, Shahrak-e Ghods, Tehran – IRAN</p>	<p>Envelopes of participating in the bid notice will be opened at 14:00 O'clock with presence of bidders or their legal representatives in the session with owning identification documents and representation letter</p>	<p>Keeping shares equivalent of remaining amount of installments until full payments of the installments + receiving guarantee documents on minimum 50% of the remaining total installments.</p>	<p>Through share register book / stock market transaction system/notary public/(in case of properties), within mutual framework</p>	<p>Priority of Cooperative Sector in equal conditions in offering shares/properties via bid/negotiation notice</p>	<p>13%</p> <p>Time interval of installments</p> <p>6 months</p>