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Iranian Privatization Organization (IPO)



IRANIAN PRIVATIZATION ORGANIZATION

“Block Offering of Shares & Property”

By virtue of assignments envisioned in “The law of Enforcing of General Policies of Article 44 of the Constitution”, its relevant rules and regulations, and approvals of the Divesture Board, hereinafter the Board, the Iranian Privatization Organization, hereinafter the Organization, intends to transfer stocks/assets of the following enterprises with the terms and conditions as mentioned in this advertisement. Tender documents and other transferring conditions are accessible via the official website of the Organization at the following addresses: www.ipo.ir and internet portal of the stock market at the following address: www.tse.ir. The applicants are highly requested to consider the conditions mentioned in the bid proposal form and transferring contract.

A) Shares																	
No.	Name of Enterprise	Capital (Million IRR)	Field of activity of enterprise	Major Shareholders	Size of Enterprise	Stock Transferring Method	No. of Shares (Properties) Presentable - in million			Block Size %	Base Value of Transferrable Shares		Deposit amount (IRR)	Sales Conditions			Offering Date
							Block	Employees	Total		Each Stock (IRR)	Total (IRR)		Cash down payment percentage	Installment duration (year)	Deadline for cash payment (business day)	
1	National Investment Company of Iran	7,000,000	Investment directly or by participation in development & launching productive plans of services companies, brokerage, buying & selling shares, ...	South Mines Development Co. (49/80%, Pension Funds (15/56%), Central Bank of Iran (13/02%), Bank Melli (4/17%), Mellat Insurance (3/07%), Iranian Investment Co (1/27%), others (13/11%)	Very Large	Tehran Stock Exchange	865,873,913	45,572,258	911,445,171	13/02	Closing price prior trade day plus 49% provided that Minimum price is 2,100 IRR.	1,914,034,859,100	57,421,045,773	40	2	20	2017/11/21

B) Properties													
No.	Name of Property	Transferring Method	Owner	Details	Area (m ²)	Total Base Value (IRR)	Deposit amount (IRR)	Sales Conditions			Incentives of private & cooperative sectors	Deadline for settling cash deposit and delivery bid envelopes	Tender opening session
								Cash down payment percentage	Installments duration (year)	Deadline for cash payment (business day)			
1	East Iran Iron Ore company real estates	Tender	IMMIDRO	Exploitation right of land	434/55	39,110,000,000	1,173,300,000	40	3	20	✓	2017/11/20	2017/11/21
	Administrative building			715									
2	Damavand fuel station land		NIOPDC	In the corner of Khaniran dead end, above Tehranpars 3 way, Damavand St., Tehran	1,867/47	78,575,900,000	2,357,277,000	30	3	20	--		
3	Damqan fuel station land		NIOPDC	Down Farhangian Hall, Damgan, Semnan	508/5	3,051,000,000	91,530,000	In cash		20	--		
4	Abbas Abad fuel station land	NIOPDC	In the corner of mosque, in front of Abbas Abad village, Semnan	776	523,000,000	15,690,000	In cash		20	--			

C) Fuel Stations

No.	Province	Name of the Station	Transferring Method	Total Value (IRR)	Deposit amount (IRR)	Sales Conditions			Deadline for settling cash deposit and delivery bid envelopes	Tender opening session	No.	Province	Name of the Station	Transferring Method	Total Value (IRR)	Deposit amount (IRR)	Sales Conditions			Deadline for settling cash deposit and delivery bid envelopes	Tender opening session
						Cash down payment percentage	Installments duration (year)	Deadline for cash payment (business days)									Cash down payment percentage	Installments duration (year)	Deadline for cash payment (business days)		
1	Ardebil	Khalkhal	Tender	15,274,341,036	458,230,232	30	4	20	2017/11/20	2017/11/21	22	Khuzestan	Omidiyeh	Tender	24,188,600,000	725,658,000	30	4	20	2017/11/20	2017/11/21
2	Isfahan	Isfahan No.4		117,522,365,440	3,525,670,964	30	4	20			23	Khuzestan	Masjid Suleiman		24,733,280,000	741,998,400	30	3	20		
3	Isfahan	Isfahan No.1		136,826,787,008	4,104,803,611	30	4	20			24	Khuzestan	Abadan No.1		45,243,200,000	1,357,296,000	30	3	20		
4	Isfahan	North sun aray		4,516,462,500	135,493,875	30	4	20			25	Khuzestan	Shooshtar		32,687,145,000	980,614,350	30	4	20		
5	Isfahan	South sun aray		4,416,462,500	132,493,875	30	4	20			26	Sistan & Baloochestan	Zahedan No.1		40,585,941,410	1,217,578,243	30	2	20		
6	Isfahan	East Meshkat		6,248,962,500	187,468,875	30	4	20			27	Sistan & Baloochestan	Zahedan No.2		28,821,234,180	864,637,026	30	2	20		
7	Isfahan	West Meshkat		6,192,462,500	185,773,875	30	4	20			28	Fars	Khorram bid		38,180,000,000	1,145,400,000	30	3	20		
8	Isfahan	Arisman		5,765,962,500	172,978,875	30	4	20			29	Fars	No.2		84,695,595,200	2,540,867,856	30	4	20		
9	Isfahan	Ghaleh Shoor		9,305,525,000	279,165,750	30	4	20			30	Lorestan	Khorram abad No.3		72,949,457,624	2,188,483,729	30	4	20		
10	Alborz	Karaj cooperative		165,287,558,712	4,958,626,762	30	4	20			31	Lorestan	Boroojerd No.2		33,427,500,000	1,002,825,000	30	4	20		
11	Alborz	Nesa		58,779,000,000	1,763,370,000	30	3	20			32	Mazandaran	Sari shahid Esmaeeli		91,415,000,000	2,742,450,000	30	3	20		
12	West Azerbaijan	Khoy		81,613,688,896	2,448,410,667	30	4	20			33	Mazandaran	Behshahr		36,584,545,500	1,097,536,365	30	4	20		
13	West Azerbaijan	Macoo No.1		33,043,428,982	991,302,870	30	4	20			34	Mazandaran	Savadkooch (alash)		10,906,582,500	327,197,475	30	4	20		
14	West Azerbaijan	Miyandoab		49,560,720,736	1,486,821,623	30	4	20			35	Hormozghan	Lavan		6,168,500,000	185,055,000	30	2	20		
15	Booshehr	Shahr-e-deir		13,320,000,000	399,600,000	30	4	20			36	Hormozghan	Bandar Khamir		27,290,750,000	818,722,500	30	3	20		
16	Tehran	Cooperative No.17		84,650,587,380	2,539,517,622	30	4	20			37	Hormozghan	Bandar Abbas No.3		20,151,500,000	604,545,000	30	3	20		
17	Tehran	Cooperative No.29		180,546,100,000	5,416,383,000	30	3	20			38	Hormozghan	Minab		7,141,250,000	214,237,500	30	4	20		
18	Tehran	Cooperative No.14		264,979,214,964	7,949,376,449	30	4	20			39	Kohgiluyeh & Boyer Ahmad	Yasuj CNG		41,720,045,000	1,251,601,350	30	4	20		
19	Tehran	Cooperative No.16		56,379,291,240	1,691,378,738	30	2	20			40	Yazd	Abar Kooch		18,301,969,800	549,059,094	30	4	20		
20	Tehran	Cooperative No.42		123,803,606,170	3,714,108,186	30	2	20			41	Yazd	Abar Kooch CNG		4,888,635,000	146,659,050	30	4	20		
21	Tehran	Cooperative No.37		52,032,300,900	1,560,969,027	30	2	20													

D) Other Transferring Conditions: By emphasizing that the Organization is reserved the right to accept or reject any or all of the bid proposals, participating in the tender is meant that applicants have accepted all rules and regulations and transferring contract wholeheartedly

How to Receive Tender Documents and Get Information of Other Transferring Conditions	How to Visit the Enterprises	How to Settling the Amount of Tender/Competition Deposits	How to Present Tender Envelopes and the Place of Delivery	Tender Opening Session & Conditions of Presence in the Tender Session	Guarantee Documents	How to Transfer Stock Ownership	Transferring Priority	General Conditions of Allocating Employees Shares	Interest rate of installment
<p>Tender documents & other general & exclusive conditions are accessible by referring to website of the Organization at the following address: www.ipa.ir- the transferring enterprises & properties section.</p> <p>1- Bid proposal form, sample of contract, power of attorney registered at Notary Public Office.</p> <p>2- Financial statements and other relevant documents.</p> <p>3- The Instruction of “How to Exert Financial and Nonfinancial Incentives”</p> <p>4- The Instruction of “ How to Receive Commitments, and Granting Discounts”</p> <p>5-The regulation of allocating Employees shares.</p> <p>6- The Instruction of the How to review and proposal of granting discounts to the shares purchasers (in installments-based transactions)</p> <p>7- The instruction of encouraging private sector to participate in privatization.</p> <p>8- The instruction of monitoring after transferring</p>	<p>Interested applicants can send the visiting request via the following fax number: +98 21 880 85622 to the Marketing Office. The office will issue visiting letter.</p>	<p><u>In case of Tender:</u> Settling in cash basis into SIBA Acc. No. 2170159008002 with Bank Melli Iran (BMI), Jame’ Mosque Branch of Shahrak-e Ghods (Coded 1458)- by emphasizing on disallowance of presenting any kind of check and recommendation to ensure of transferring deposit fund into the set account in due date.</p> <p><u>In case of Tehran Stock Exchange:</u> Settling the cash deposit or presenting unconditional bank guarantee to the account/to the name of Central Securities Depository of Iran case by case through buyer broker according to relevant regulations.</p>	<p>Putting up the original bank deposit receipt and completed bid proposal form in the form of two separate envelopes inside a sealed envelope and delivering it up by the end of business hour of aforementioned date to Guard Management Office, 7th Floor, No. 15, Mahestan St., Iran Zamin Ave., Phase 1, Shahrak-e Ghods, Tehran – IRAN</p>	<p>Envelopes of participating in the bid notice will be opened at 14:00 O’clock with presence of bidders or their legal representatives in the session with owning identification documents and representation letter</p>	<p>Keeping shares equivalent of remaining amount of installments until full payments of the installments + receiving guarantee documents on minimum 50% of the remaining total installments.</p>	<p>Through share register book / stock market transaction system/notary public/(in case of properties), within mutual framework</p>	<p>Priority of Cooperative Sector in equal conditions in offering shares/properties via bid/negotiation notice</p>	<p>Including: Managers and employed staff and assignee personnel in enterprise subject to stock transfer and also those who assignee to other enterprises that more than 50 percents of their capital belong to the transferable company and also the retirements</p> <p>Some Conditions: having minimum one-year experience and paying insurance, not allowing simultaneous use of advantages of voucher privatization plan (Saham Edallat) and Employee Shares for the retired. The shares are totally installments during 10 years base on the above base price.</p>	<p>13%</p> <p>Time interval of installments</p> <p>6 months</p>