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Iranian Privatization Organization (IPO)



IRANIAN PRIVATIZATION ORGANIZATION

“Block Offering of Shares”

By virtue of assignments envisioned in “The law of Enforcing of General Policies of Article ۴۴ of the Constitution”, its relevant rules and regulations, authority of law of attorney and approvals of the Divesture Board, hereinafter the Board, the Iranian Privatization Organization, hereinafter the Organization, intends to transfer shares of the following enterprises with the terms and conditions as mentioned in this advertisement. Tender documents and other transferring conditions are accessible at this section (transferring enterprises & properties section). The applicants are highly requested to consider the conditions mentioned in the bid proposal form, transferring contract and announcements of the Organization.

A) Shares																				
No.	Name of Enterprise	Capital (Million IRR)	Field of activity of enterprise	Major Shareholders	Size of Enterprise	Stock Transferring	No. of Shares (Properties) Presentable - in million			Block Size %	Base Value of Transferrable Shares		Deposit amount (IRR)	Sales Conditions			Incentives of privat	Exclusive conditions	Deadline for settling cash deposit and delivery bid envelop	Deadline for opening sessio
							Block	Employees	Total		Each Stock (IRR)	Total (IRR)		Cash down payment percentage	Installment duration (year)	Deadline for cash payment (business day)				
۱	Agricultural Support Services Co.	۱,۰۰۰,۸۱۰	Production, Distribution, buying & selling various seeds & modified saplings	Agricultural Services Specialized Company (۱۰۰٪)	Very Large	Tender	۱,۴۳۰,۰۲۰	۷۰,۲۹۰	۱,۰۰۰,۸۱۰	۱۰۰	۶,۱۸۴,۰۰۰	۹,۳۱۱,۹۳۶,۹۰۸,۸۱۰	۲۷۹,۳۰۸,۱۰۸,۷۶۰	۱۰	۸	۲۰	✓	Envisioned a bid proposal form	۲۰۱۸/۰۷/۰۸	۲۰۱۸/۰۷/۰۸
۲	Iran Urban Development & Housing Co	۱۱۰,۱۶۰	Management & preparation of urban development projects	Urban Development & Revitalization Org. (۷۰/۸۲٪) - Nations Economic Development Group. (۷۲/۸۹٪) - Nations Development Institution (۶٪) - others (۰/۲۹٪)	--	Tender	۲۱,۷۸۸,۰۴۷	۱,۱۴۶,۷۶۷	۲۲,۹۳۰,۳۱۷	۲۰/۸۲	۱۶,۱۸۹	۳۷۱,۲۹۹,۷۶۰,۹۶۸	۱۱,۱۳۸,۹۹۲,۹۸۰	۳۰	۲	۲۰	✓	Envisioned a bid proposal form	۲۰۱۸/۰۶/۱۷	۲۰۱۸/۰۶/۱۸
۳	Ahvaz Protein Products Processing Co.	۱۰,۰۰۰	Designing, construction, development & exploitation of poultry & livestock slaughterhouses	Mr. Taghipoor (۴۹٪) - Ahvaz Municipality (۴۱٪) - Ahvaz Management of Fruit & Vegetable Org. (۱۰٪)	--	Tender	۴۹۰,۰۰۰	--	۴۹۰,۰۰۰	۴۹	۲۶,۳۰۳	۱۲,۸۸۸,۴۷۰,۰۰۰	۳۸۶,۶۰۴,۱۰۰	۱۰	۳	۲۰	--	On behalf of Mr. Taghipoor	۲۰۱۸/۰۶/۱۷	۲۰۱۸/۰۶/۱۸

For the attention of applicants interested in buying:

Agricultural Support Services Co: A. The General Administration of State and Exchange Property asked to transfer some parts of lands to the area of ۱۴,۲۸۹ m^۲ located at Semnan to Semnan General Administration of Economic Affairs & Finance and ۰۰۰ m^۲ lands & buildings, warehouse & kindergarten of the company to the value of IRR ۱۷ billion has been deducted from the base value of the company. **B.** The Agricultural Support Services Company asked to sell ۳۲ plots lands of the company to the value of IRR ۷۱۰ billion and it has been deducted from the base value of the company. **C.** Based on announcement of the company ۱۳ real states of the company, despite registration book, are not in possession of the company and their value have been evaluated about IRR ۳۰۹ billion and has been reflected at base value of the company. **D.** The company demands about IRR ۷۱ million from Agricultural Jihad Co. for related commitments of subsidies and the purchaser may regard the paragraph (۴) of report of auditor & legal inspector of the company

- ١- The applicants confess not to be prohibited on doing any shares transaction and are not subject to the Article ٧٤ of Implementation of General Policies of Article ٤٤ of the Constitution and its next corrections. Also previous purchasers of installment-based block shares from the Organization are not authorized to participate in bid notice and cannot purchase shares if their installments have deferred. So announcing the winner of tender will be depend on obtaining the desired response of the above mentioned items from the concerned authorities and also validation bank guarantee. In any case, announcing the winner of tender and finality of transaction shall not be negating the legal responsibility of purchaser against obligations of this paragraph.
- ٢- If activity of the company is found vital and security at the sole discretion of Passive Defense Organization, purchaser of controlled block shares is committed to observe all criteria, rules and regulations as notified from the mentioned authorizing body meticulously.
- ٣- The purchaser of controlled block shares is committed to observe the articles of guideline “to preserve and supervise divested firms ratified by Security Council”.
- ٤- Public and nongovernmental institutions and affiliated companies, subject of Article ٥ of General Auditing Law approved in ١٩٨٧ and its next corrections are committed to observe provisions of Article ٦ of “Law on Execution of General Policies of Article ٤٤ of the Constitution” meticulously. It is obvious that these institutions are held responsible for not observing the aforementioned rules.
- ٥- The purchaser is duty bound to observe Articles (٤٤), (٤٥) and (٤٧) of “The law of the Enforcing of General Policies of Article ٤٤ of the Constitution”, otherwise report of infractions shall be announced to Competition Committee.