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Iranian Privatization Organization (IPO)



“Block Offering of Shares & Property”

By virtue of assignments envisioned in “The law of Enforcing of General Policies of Article 44 of the Constitution”, its relevant rules and regulations, and approvals of the Divesture Board, hereinafter the Board, the Iranian Privatization Organization, hereinafter the Organization, intends to transfer stocks/assets of the following enterprises with the terms and conditions as mentioned in this advertisement. Tender documents and other transferring conditions are accessible via the official website of the Organization at the following address: www.ipoi.ir. The applicants are highly requested to consider the conditions mentioned in the bid proposal form and transferring contract.

A) Shares																	
No.	Name of Enterprise	Capital (Million IRR)	Field of activity of enterprise	Major Shareholders	Size of Enterprise	Stock Transferring Method	No. of Shares (Properties) Presentable - in million		Base Value of Transferrable Shares		Deposit amount (IRR)	Sales Conditions			Exclusive conditions	Deadline for settling cash deposit and delivery bid envelopes	Tender opening session
							Block	Block Size %	Each Stock (IRR)	Total (IRR)		Cash down payment percentage	Installment duration (year)	Deadline for cash payment (business day)			
1	Eastern Alborz Coal Co.	336,757	Mining discovery, underground waters & mining exploitation	Esfahan Steel Co. (95%), Others (5%)	Large	Tender	319,919,205	95	1,566	500,993,475,030	15,029,804,251	20	5	20	On behalf of Isfahan Steel Co.	2017/07/02	2017/07/03
2	Iran Helicopter Co.	414,700	Presenting helicopter & aviation services to real/legal persons, performing activities related to helicopter & aviation inside & outside the country	Mehregan Investment (45%), Naja Cooperation Foundation (31%), Naji Pas (6/8%), Pars Hotels Investment (6/8%), Pardis Hotels & disporting centers (68%), Iran Helicopter staffs (3/6%)	Average	Tender	15,475,661	33/54	29,429	455,433,227,569	13,662,996,828	30	3	20	On behalf of Mehregan Investment Co.		
3	Iran Standard & Quality Inspection Co.	188,000	Inspection & performing standards for improving quality of productions	Sabo Qeshm Investment Co. (95%), others (5%)	Average	Tender	11,966,189	67	8,957	107,181,154,873	3,215,434,647	30	3	20	On behalf of Sabo Qeshm Investment Co.		
4	Lorestan Machinery Co.	136,500	Construction of factories for metal frame of buildings, warehouses, etc.	Amir Mansour Aria Investment Group (94/96%), others (5/04%)	Small	Tender	129,626,182	94/96	447	57,942,903,354	1,738,287,101	10	1	20	On behalf of Amir Mansour Aria Investment Group		
5	Idro Landra Industrial Group	21,000	Production of Ambulance & installation of relevant equipments	Mr. Babran (40%), Mr. Landra (30%), Mr. Javadi (30%)	Small	Tender	7,805,651	37/17	348	2,716,366,548	81,490,997	In cash		20	On behalf of Mr. Babran		

B) Properties								
Name of Property	No.	Transferring Method	Total Base Value (IRR)	Deposit amount (IRR)	Sales Conditions		Deadline for settling cash deposit and delivery bid envelopes	Tender opening session
					Cash down payment percentage	Deadline for cash payment (business day)		
Carpet	77	Tender	10,700,000,000	321,000,000	In cash	20	2017/07/02	2017/07/03

C) Other Transferring Conditions: By emphasizing that the Organization is reserved the right to accept or reject any or all of the bid proposals, participating in the tender is meant that applicants have accepted all rules and regulations and transferring contract wholeheartedly

How to Receive Tender Documents and Get Information of Other Transferring Conditions	How to Visit the Enterprises	How to Settling the Amount of Tender/Competition Deposits	How to Present Tender Envelopes and the Place of Delivery	Tender Opening Session & Conditions of Presence in the Tender Session	Guarantee Documents	How to Transfer Stock Ownership	Transferring Priority	General Conditions of Allocating Employees Shares	Interest rate of installment
<p>Tender documents & other general & exclusive conditions are accessible by referring to website of the Organization at the following address: www.ipa.ir the latest transferring enterprises section.</p> <p>1- Bid proposal form, sample of contract, power of attorney registered at Notary Public Office.</p> <p>2- Financial statements and other relevant documents.</p> <p>3- The Instruction of “How to Exert Financial and Nonfinancial Incentives”</p> <p>4- The Instruction of “ How to Receive Commitments, and Granting Discounts”</p> <p>5-The regulation of allocating Employees shares.</p> <p>6- The Instruction of the How to review and proposal of granting discounts to the shares purchasers (in installments-based transactions)</p> <p>7- The instruction of encouraging private sector to participate in privatization.</p> <p>8- The instruction of monitoring after transferring</p>	<p>Interested applicants can send the visiting request via the following fax number: +98 21 880 85622 to the Marketing Office. The office will issue visiting letter.</p>	<p>In case of Tender: Settling in cash basis into SIBA Acc. No. 2170159008002 with Bank Melli Iran (BMI), Jame’ Mosque Branch of Shahrak-e Ghods (Coded 1458)- by emphasizing on disallowance of presenting any kind of check and recommendation to ensure of transferring deposit fund into the set account in due date.</p>	<p>Putting up the original bank deposit receipt and completed bid proposal form in the form of two separate envelopes inside a sealed envelope and delivering it up by the end of business hour of aforementioned date to Guard Management Office, 7th Floor, No. 15, Mahestan St., Iran Zamin Ave., Phase 1, Shahrak-e Ghods, Tehran – IRAN</p>	<p>Envelopes of participating in the bid notice will be opened at 14:00 O’clock with presence of bidders or their legal representatives in the session with owning identification documents and representation letter</p>	<p>Keeping shares equivalent of remaining amount of installments until full payments of the installments + receiving guarantee documents on minimum 50% of the remaining total installments.</p>	<p>Through share register book / stock market transaction system/notary public/(in case of properties), within mutual framework</p>	<p>Priority of Cooperative Sector in equal conditions in offering shares/properties via bid/negotiation notice</p>	<p>Including: Managers and employed staff and assignee personnel in enterprise subject to stock transfer and also those who assignee to other enterprises that more than 50 percents of their capital belong to the transferable company and also the retirements. Some Conditions: having minimum one-year experience and paying insurance, not allowing simultaneous use of advantages of voucher privatization plan (Saham Edallat) and Employee Shares for the retired. The shares are totally installments during 10 years base on the above base price.</p>	13%
									Time interval of installments
									6 months