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Iranian Privatization Organization (IPO)



### “Block Offering of Shares”

By virtue of authority of law of attorney, the Iranian Privatization Organization, hereinafter the Organization, intends to transfer stocks of 2 following enterprises with the terms and conditions as mentioned in this advertisement. Tender documents and other transferring conditions are accessible via the official website of the Organization at the following address: [www.ipoi.ir](http://www.ipoi.ir). The applicants are highly requested to consider the conditions mentioned in the bid proposal form and transferring contract.

Shares																
No.	Name of Enterprise	Capital (Million IRR)	Field of activity of enterprise	Major Shareholders	Transferring Method	No. of Shares transferrable		Base Value of Transferrable Shares (IRR)		Deposit amount (IRR)	Sales Conditions			Exclusive conditions	Deadline for settling cash deposit and delivery bid envelopes	Tender opening session
						No.	Block Size %	Each Stock	Total Base Value		Cash down payment percentage	installment duration (year)	Deadline for cash payment (business day)			
1	<b>Pars Soil and Water Engineering Services Development Co.</b>	666,963	Studing, designing & monitoring water & soil plans, agricultural, development of infrasturctre and performing all activities of water & soil plans, etc.	Mr. Choobdar (57%), Parsayan Nasr Moien Co. (40%), other shareholders (3%)	Tender	648,698,002	97/261	8,248	5,350,461,120,496	160,513,833,615	15	6	20	On behalf of major share Holders.	2017/12/03	2017/12/04
2	<b>Industry Development Investment Co.</b>	850,000	Performing financial services, facilities, trading for industrial units	Atiyeh Mehr Sadra power plant complex Co. (35%), Shirin Govar Co (30%), Tandis Shayan Sazan Mines & Mining Industry Co. (30%), Arman Insurance (5%)	Tender	80,750,000	95	11,765	950,023,750,000	28,500,712,500	30	4	20	On behalf of major share Holders.		

### Other Transferring Conditions

How to Receive Tender Documents and Get Information of Other Transferring Conditions	How to Visit the Enterprises	How to Settling the Amount of Tender/Competition Deposits	How to Present Tender Envelopes and the Place of Delivery	Tender Opening Session & Conditions of Presence in the Tender Session	Guarantee Documents	How to Transfer Stock Ownership	Transferring Priority	Interest rate of installment
<p>Tender documents &amp; other general &amp; exclusive conditions are accessible by referring to website of the Organization at the following address: <a href="http://www.ipoi.ir">www.ipoi.ir</a> the transferring enterprises &amp; properties section.</p> <p>1- Bid proposal form, sample of contract, power of attorney registered at Notary Public Office.</p> <p>2- Financial statements and other relevant documents.</p> <p>۳- The Instruction of the How to review and proposal of granting discounts to the shares purchasers (in installments-based transactions)</p> <p>۴- The instruction of monitoring after transferring</p>	<p>Interested applicants can send the visiting request via the following fax number: +98 21 880 85622 to the Marketing Office. The office will issue visiting letter.</p>	<p><b>In case of Tender:</b> Settling in cash basis into SIBA Acc. No. 2170159008002 with Bank Melli Iran (BMI), Jame' Mosque Branch of Shahrak-e Ghods (Coded 1458)- by emphasizing on disallowance of presenting any kind of check and recommendation to ensure of transferring deposit fund into the set account in due date.</p>	<p>Putting up the original bank deposit receipt and completed bid proposal form in the form of two separate envelopes inside a sealed envelope and delivering it up by the end of business hour of aforementioned date to Guard Management Office, 7th Floor, No. 15, Mahestan St., Iran Zamin Ave., Phase 1, Shahrak-e Ghods, Tehran – IRAN</p>	<p>Envelopes of participating in the bid notice will be opened at 14:00 O'clock with presence of bidders or their legal representatives in the session with owning identification documents and representation letter</p>	<p>Keeping shares equivalent of remaining amount of installments until full payments of the installments + receiving guarantee documents on minimum 50% of the remaining total installments.</p>	<p>Through share register book / stock market transaction system/notary public/(in case of properties), within mutual framework</p>	<p>Priority of Cooperative Sector in equal conditions in offering shares/properties via bid/negotiation notice</p>	<p>13%</p> <p>Time interval of installments</p> <p>month</p>