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Iranian Privatization Organization (IPO)



IRANIAN PRIVATIZATION ORGANIZATION

“Block Offering of Shares & Property”

By virtue of assignments envisioned in “The law of Enforcing of General Policies of Article 44 of the Constitution”, its relevant rules and regulations, and approvals of the Divesture Board, hereinafter the Board, the Iranian Privatization Organization, hereinafter the Organization, intends to transfer stocks/assets of the following enterprises with the terms and conditions as mentioned in this advertisement. Tender documents and other transferring conditions are accessible via the official website of the Organization at the following address: www.ipo.ir. The applicants are highly requested to consider the conditions mentioned in the bid proposal form and transferring contract.

A) Shares/Enterprise																			
No.	Name of Enterprise	Capital (Million IRR)	Field of Activity	Major Shareholders	Size of Enterprise	Stock Transferring Method	No. of Shares (Properties) Presentable			Block Size %	Base Value of Transferrable Shares		Deposit Amount (IRR)	Sales Conditions			Exclusive conditions	Deadline for settling cash deposit and delivery bid envelopes	Tender opening session
							Block	Employees	Total		Each Stock (IRR)	Total (IRR)		Cash payment percentage	installment duration (year)	Deadline for cash payments (business day)			
1	Yazd Protein Products Processing Co.	47,000	Construction & exploitation of livestock & poultry slaughterhouses	State Livestock Affairs Logistic Inc (22/34%) - Yazd municipality (46/92%) - Cooperation Organization of Yazd Municipalities (24/38%) - Others (6/36%)	Small	Tender	99,750	5,250	105,000	22/34	37,294	3,915,870,000	117,476,100	20	5	20	Envisioned at bid proposal form	2016/07/02	2016/07/03
2	Soil & Water Engineering Services Co.	666,962/8	Performing all executive operations of agricultural, soil & water plans	Mr. Choobdar (97/261%) - Others (2/739%)	Very Large	Tender	648,698,002	--	648,698,002	97/261	7,262	4,710,844,890,524	141,325,346,716	15	6	20	On behalf of Mr. Choobdar		
3	Soltanieh Zanzan Power Plant	--	Generation & selling electricity	Saba Central Power Generation Co. (99/9024%) - Others (0/0976%)	Very Large	Tender	--	--	--	99/9024	--	8,721,000,000,000	261,630,000,000	15	7	20	On behalf of Saba Central Power Generation Co.		

B) Properties												
No.	Name of Property	Transferring Method	Address	Details	Total Base Value (IRR)	Deposit amount (IRR)	Sales Conditions			Other Transaction Conditions	Deadline for settling cash deposite and delivery bid envelopes	Tender opening session
							Cash down payment percentage	installments duration (year)	Deadline for cash payment (business day)			
1	Nakhkar Real Estates (public joint-stock, while liquidating)	Tender	East side- at the end of Fath 15. St., 7 Km of Karaj road, after Pasturized Milk Factory, Old road of Karaj, Tehran	Plate No. 2/9714 with the area of 2,066 m ²	38,700,000,000	1,161,000,000	50	1	20	With regard to the following paragraph and bid proposal form	2016/07/02	2016/07/03
				Plate No. 2/9716 with the area of 1,033 m ²	21,500,000,000	645,000,000						
				Plate No. 2/9718 with the area of 2,066 m ²	38,700,000,000	1,161,000,000						
				Plate No. 2/9720 with the area of 3,236 m ²	43,800,000,000	1,314,000,000						

For the attention of applicants interested in buying Real State belonging to Nakhkar Co. (public joint-stock, while liquidating): A: The real states will be offered both separately or totally. The applicants who submit their proposal totally (4 cases) have priority. B: To get information of the real state, bid proposal form, sample of contract and visiting representation letter, the applicants should refer to the Organization, Divesting & Marketing Affairs Office. C- the applicansts should settle the amount of tender deposites into Acc. No. 6101-0300-9137-9040-10 with Credit & Financial Institution of Mehr Mobilization- Taleghani branch and put up the original bank deposit receipt and completed bid proposal form in the form of two separated envelopes inside a sealed envelope and deliver it Guard Management of the Organization. D- After receiving cash down payment of the transaction and signing the transferring contract, the Liquidation Board is committed to prepare necessary preliminaries for ownership transferring. E)- By emphasizing that the Organization merely holds up the tender and all administrative procedures after it including drawing up transferring contract, delivering property and ownership transferring will be done by Nakhkar Liquidation Board and the Organization is not held responsible for above procedures.

Other Transferring Conditions: By emphasizing that the Organization is reserved the right to accept or reject any or all of the bid proposals, participating in the tender is meant that applicants have accepted all rules and regulations and transferring contract wholeheartedly

How to Receive Tender Documents and Get Information of Other Transferring Conditions	How to Visit the Enterprises	How to Settling the Amount of Tender/Competition Deposits	How to Present Tender Envelopes and the Place of Delivery	Tender Oppening Session & Conditions of Presence in the Tender Session	Guarantee Documents	How to Transfer Stock Ownership	Transferring Priority	General Conditions of Allocating Employees Shares	Interest rate of installment
<p>By referring to wibesite of the Organization at the following address: www.ipo.ir- the latest transferring enterprises section, the following documents are accessible:</p> <p>Tender Documents: 1- Bid proposal form, sample of contract, power of attorney registered at Notary Public Office. 2- Financial statements and other relevant documents.</p> <p>Other General & Exclusive Conditions including: Details of conditions of allocating Employees shares</p>	<p>Interested applicants can send the visiting request via the following fax number: +98 21 880 85622 to the Marketing Office. The office will issue visiting letter.</p>	<p>In case of Tender: Settling in cash basis into SIBA Acc. No. 2170159008002 with Bank Melli Iran (BMI), Jame' Mosque Branch of Shahrak-e Ghods (Coded 1458)- by emphasizing on disallowance of presenting any kind of check and recommendation to ensure of transferring deposit fund into the set account in due date</p>	<p>Putting up the original bank deposit receipt and completed bid proposal form in the form of two separate envelopes inside a sealed envelope and delivering it up by the end of business hour of aforementioned date to Guard Management Office, 7th Floor, No. 15, Mahestan St., Iran Zamin Ave., Phase 1, Shahrak-e Ghods, Tehran – IRAN</p>	<p>Envelopes of participating in the bid notice will be opened at 14:00 O'clock with presence of bidders or their legal representatives in the session with owning identification documents and representation letter</p>	<p>Keeping shares equivalent of remaining amount of installments until full payments of the installments + receiving guarantee documents on minimum 50% of the remaining total installments.</p>	<p>Through share register book / stock market transaction system/notary public/(in case of properties), within mutual framework</p>	<p>Priority of Cooperative Sector in equal conditions in offering shares/properties via bid/negotiation notice</p>	<p>Including: Managers and employed staff and assignee personnel in enterprise subject to stock transfer and also those who assignee to other enterprises that more than 50 percents of their capital belong to the transferable company and also the retirements. Some Conditions: having minimum one-year experience and paying insurance, not allowing simultaneous use of advantages of voucher privatization plan (Saham Edallat) and Employee Shares for the retired. The shares are totally installments during 10 years base on the above base price.</p>	<p>15%</p>
									Time interval of installments
									6 months

3 enterprises and 1 property (real state) are going to be divested.

Offering Date: July 03, 2016

Transferring Method: Tender