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Iranian Privatization Organization (IPO)



"Block Offering of Shares "

By virtue of assignments envisioned in "The law of Enforcing of General Policies of Article 44 of the Constitution", its relevant rules and regulations, and approvals of the Divesture Board, hereinafter the Board, the Iranian Privatization Organization, hereinafter the Organization, intends to transfer stocks of the following enterprises with the terms and conditions as mentioned in this advertisement. Tender documents and other transferring conditions are accessible via the official website of the Organization at the following address: www.ipo.ir. The applicants are highly requested to consider the conditions mentioned in the bid proposal form and transferring contract.

A) Shares																				
No.	Name of Enterprise	Capital (Million IRR)	Field of activity of enterprise	Major Shareholders	Size of Enterprise	Stock Transferring Method	No. of Shares (Properties) Presentable - in million			Block Size %	Base Value of Transferrable Shares		Deposit amount (IRR)	Sales Conditions			Incentives of private & cooperative sectors	Exclusive conditions	Deadline for settling cash deposit and delivery bid envelopes	Trading date/Tender opening session
							Block	Employees	Total		Each Stock (IRR)	Total (IRR)		Cash down payment percentage	Installment duration (year)	Deadline for cash payment (business day)				
1	Arya-SGS Quality Services Co.	122,500	Independent technical supervision, management, quality control & supervision	NIPC (49%), S.G.S S A Co (47%), Other shareholders (4%)	Large	Tender	5,702,375	300,125	6,002,500	49	24,817	148,964,042,500	4,468,921,375	20	5	20	--	--	2015/12/20	2015/12/21
2	Hegmataneh Industries Petrochemical Co.	75,000	Production & selling all kinds of petrochemical products	National Iranian Petrochemical Co. (32%), Alaghbandian family (50%), other shareholders (18%)	Average	Tender	2,280,000	120,000	2,400,000	32	47,214	113,313,600,000	3,399,408,000	20	4	20	--	Envisioned at bid proposal form		
3	Haft Tappeh Sugarcane Agro Industrial Co.	1,947,413/33	Production of sugarcane	Industrial Development & Renovation Organization of Iran (IDRO) (100%)	Very Large	Tender	185,004,267	9,737,066	194,741,333	100	11,231	2,187,139,910,923	65,614,197,328	5	8	20	✓	Envisioned at bid proposal form		

For the attention of applicants to buy Haft Tappeh Sugarcane Agro Industrial Company:

- 1- Enjoyment of the purchaser to use 1 year break in payment of the installments (equivalent to the amount and time interval of 2 installments)
- 2- If the purchaser can fulfill to produce one million tonnes sugarcane and 100,000 tonnes white sugar annually, he will enjoy of maximum 20% reduction in payment of each installment in the same year or the next year.
- 3- The private and cooperative sectors will enjoy incentives such as decreasing 3% of interest rate of installments, increasing payment period to the amount of 1/3 of total period and stepwise payment of installments (envisioned at bid proposal form).

B) Other Transferring Conditions (By emphasizing that the Organization is reserved the right to accept or reject any or all of the bid proposals, participating in the tender is meant that applicants have accepted all rules and regulations and transferring contract wholeheartedly)									
How to Receive Tender Documents and Get Information of Other Transferring Conditions	How to Visit the Enterprises	How to Settling the Amount of Tender/Competition Deposits	How to Present Tender Envelopes and the Place of Delivery	Presence in the Tender Session	Guarantee Documents	How to Transfer Stock Ownership	Transferring Priority	General Conditions of Allocating Employees Shares	Interest rate of installment
<p>By referring to website of the Organization at the following address: www.ipco.ir- the latest transferring advertisements section the following documents are accessible:</p> <p>Tender Documents:</p> <ol style="list-style-type: none"> 1- Bid proposal form, sample of contract, power of attorney registered at Notary Public Office. 2- Financial statements and other relevant documents. <p>Other General & Exclusive Conditions including:</p> <ol style="list-style-type: none"> 1- Conditions of having financial and non-financial incentives and discounts 2- Details of conditions of allocating Employees shares 	<p>Interested applicants can send the visiting request via the following fax number: +98 21 880 85622 to the Marketing Office. The office will issue visiting letter.</p>	<p>In case of Tender: Settling in cash basis into SIBA Acc. No. 2170159008002 with Bank Mellat Iran (BMI), Jame' Mosque Branch of Shahrak-e Ghods (Coded 1458)- by emphasizing on disallowance of presenting any kind of check and recommendation to ensure of transferring deposit fund into the set account in due date</p>	<p>Putting up the original bank deposit receipt and completed bid proposal form in the form of two separate envelopes inside a sealed envelope and delivering it to Guard Management Office, 7th Floor, No. 15, Mahestan St., Iran Zamin Ave. Phase 1, Shahrak-e Ghods, Tehran – IRAN</p>	<p>Allowing presence of bidders or their legal representatives in the session with owning identification documents and representation letter</p>	<p>Keeping shares equivalent of remaining amount of installments until full payments of the installments + receiving guarantee documents on minimum 50% of the remaining total installments.</p>	<p>Through share register book / stock market transaction system/notary public/(in case of properties), within mutual framework</p>	<p>Priority of Cooperative Sector in equal conditions in offering shares via bid notice</p>	<p>Including: Managers and employed staff and assignee personnel in enterprise subject to stock transfer and also those who assignee to other enterprises that more than 50 percents of their capital belong to the transferable company and also the retirements.</p> <p>Some Conditions: having minimum one-year experience and paying insurance, not allowing simultaneous use of advantages of voucher privatization plan (Saham Edallat) and Employee Shares for the retired. The shares are totally installments during 10 years base on the above base price.</p>	<p style="text-align: center;">15 %</p> <p style="text-align: center;">Time interval of installments</p> <p style="text-align: center;">6 months</p>