



Raja Rail Transportation Co.



Iranian Privatization Organization (IPO)  
Marketing & SOEs Divesting Office

## **RAJA Rail Transportation Co.**



### **Part I: General Information**

**Parent Company:** Islamic Republic of Iran Railways

**Shareholder:** Islamic Republic of Iran Railways (100%)

**Capital:** US\$ 45,699,016

**Chief Executive Officer:** Mr. Mousavi Nezhad

**Establishment Date:** 1993

**Location:** Tehran, Iran

**Field of Activity:** Transportation of passengers and postal cargo

**Number of Staff in 2014:** 1,142

**Percentage of Divestible Shares:** 100%

**IPO Address:** No. 15, Mahestan St., Iran Zamin Ave., Shahrak-e Ghods, Tehran, Iran

**Post Code:** 1465834581

**Website:** [www.ipo.ir](http://www.ipo.ir)

**E-mail:** [marketing@ipo.ir](mailto:marketing@ipo.ir)

**Tel:** +982188085624

**Fax:** +982188085622

## **Part II: Financial Information**

### ***Main Items of Balance Sheet in US\$***

**(Exchange Rate: 29,563 IRR)**

<b>Title</b>	<b>Details</b>	<b>Book value (March 2014)</b>	<b>Book value (March 2013)</b>
<b>Assets</b>	Rail vehicles	305,314,075	14,511,382
	Orders and prepayments	65,960,829	103,270,981
	Inventories	24,591,550	22,392,856
	Other accounts receivable	21,175,118	12,786,253
	Cash	2,773,737	5,378,345
	Other Assets	29,124,243	34,705,544
<b>Total assets</b>		<b>448,939,553</b>	<b>193,045,361</b>
<b>Liabilities</b>	Long-term accounts payable	255,623,584	0
	Trade accounts payable	48,709,536	52,362,751
	Short-term loans	24,456,246	21,039,813
	bonds	20,667,727	20,667,727
	Other accounts and notes payable	17,961,641	14,173,122
	Long-term loans	0	86,594,730
	Other liabilities	10,655,211	8,557,995
<b>Total liabilities</b>		<b>378,073,944</b>	<b>203,396,137</b>
<b>Retained earnings</b>		<b>(77,766,127)</b>	<b>(75,668,910)</b>
<b>Capital</b>		<b>45,699,016</b>	<b>45,699,016</b>
<b>Owner's equity</b>		<b>70,865,609</b>	<b>(10,316,950)</b>

### ***Main Items of Income Statement in US\$***

<b>Title</b>	<b>March 2014</b>	<b>March 2013</b>
Income from services	86,121,165	74,315,868
Cost of services	(83,550,384)	(75,905,693)
<b>Gross profit (loss)</b>	<b>2,570,781</b>	<b>(1,589,825)</b>
Sales, administrative and general expenses	(9,065,386)	(9,234,516)
Net other incomes and operating costs	2,942,868	0
<b>Operating profit (loss)</b>	<b>(3,551,737)</b>	<b>(10,824,341)</b>
Financial expenses	(135,304)	(372,087)
Net other non operating incomes and costs	1,623,651	(9,031,560)
<b>Net profit (loss)</b>	<b>(2,063,390)</b>	<b>(20,227,988)</b>

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## Railways



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