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*Iranian Privatization Organization (IPO)*

### **"Block Offering of Shares and Properties"**

By virtue of assignments envisioned in "The law of Enforcing of General Policies of Article 44 of the Constitution", its relevant rules and regulations, and approvals of the Divestiture Board, hereinafter the Board, the Iranian Privatization Organization, hereinafter the Organization, intends to transfer stocks/assets of the following enterprises with the terms and conditions as mentioned in this advertisement. How to receive tender documents and get information of other transferring conditions are accessible on the website of the Organization at the following address: [www.ipso.ir](http://www.ipso.ir) and internet portal of the stock market at the following address: [www.ifb.ir](http://www.ifb.ir) (Farabourse Iran). The applicants are highly requested to consider the conditions mentioned in the bid proposal form and transferring contract.

A) Shares																		
No.	Name of Enterprise	Capital (Million IRR)	Field of activity of enterprise	Major Shareholders	Size of Enterprise	Stock Transfer Method	No. of Shares (Properties) Presentable - in million			Block Size %	Base Value of Transferrable Shares		Deposit amount (IRR)	Sales Conditions			Exclusive Conditions	Deadline for settling cash deposits and delivery bid envelopes
							Block	Employees	Total		Each Stock (IRR)	Total (IRR)		Cash down payment percentage	installment duration (year)	Deadline for cash payment (business day)		
1	<b>Sugarcane &amp; Affiliated Industries Development Co.</b>	11,431,145	Production of sugar, pulp and etc.	Bank Melli Iran (40%), Bank Saderat Iran (40%), Ministry of Agricultural Jihad (20%)	Very Large	Farabourse Iran (OTC)	217,191,755	11,431,145	228,622,900	20	94,223	21,541,535,506,700	646,246,065,201	10	8	20	✓	According to Farabourse Iran (OTC) Announcement
2	<b>Haft Tappeh Sugarcane Agro Industrial Co.</b>	1,947,413/33	Production of sugarcane	Industrial Development & Renovation Organization of Iran (IDRO) (100%)	Very Large	Tender	185,004,267	9,737,066	194,741,333	100	14,974	2,916,056,720,342	87,481,701,610	5	8	20	✓	2015/10/18 2015/10/19
3	<b>Corn Cultivate Development Co.</b>	7,000	Cultivation and productions of corn	State Livestock Affairs Logistic Inc. (40%), Simorgh Co. (60%)	Medium	Tender	2,660	140	2,800	40	38,465,803	107,704,248,400	3,231,127,452	15	6	20	✓	2015/10/18 2015/10/19

B) Industrial Slaughterhouses													
No.	Name of the slaughterhouse	Details of the Slautherhouse			Transferring Method	Total Value (IRR)	Deposit amount (IRR)	Sales Conditions			Exdusive Conditions	Deadline for settling cash deposite and delivery bid envelopes	Tender opening session
		Registered Plate	Area of the lands (m <sup>2</sup> )	Area of the buildings (m <sup>2</sup> )				Cash down payment percentage	Installment duration (year)	Deadline for cash payment (business day)			
1	Ilam Industrial	4/476	79,422/14	11,400	Tender	124,079,000,000	3,722,370,000	10	7	20	✓	2015/10/18	2015/10/19
2	Eghlid Fars Industrial	3178 & 3178/9	2,000,100	According to Assessment Report	Tender	124,079,000,000	3,722,370,000	10	7	20	✓		
3	Yasuj Industrial	835/1	547,852	According to Assessment Report	Tender	124,079,000,000	3,722,370,000	10	7	20	✓		
4	Zabol Mohammad Abad Industrial	26 volumes of documents and 2 original documents	249,544/98	According to Assessment Report	Tender	102,490,888,700	3,074,726,661	10	7	20	✓		
5	Mazandaran Band Pey Industrial	--	300,000	48,389	Tender	169,924,200,000	5,097,726,000	5	6	20	✓		

C) Other Transferring Conditions									
(By emphasizing that the Organization is reserved the right to accept or reject any or all of the bid proposals, participating in bid notice is meant that applicants have accepted all rules and regulations and transferring contract wholeheartedly)									
How to Receive Bid Documents and Get Information of Other Transferring Conditions	How to Visit the Enterprises	How to Settling the Amount of Tender/Competition Deposites	How to Present Bid Envelopes and the Place of Delivery	Presence in the Bid Session	Guarantee Documents	How to Transfer Stock Ownership	Transferring Priority	General Conditions of Allocating Employees Shares	Interest rate of installment
<p><b>Tender Documents:</b></p> <p>1- Bid proposal form, sample of contract, power of attorney registered at Notary Public Office</p> <p>2- Financial statements and other relevant documents.</p> <p><b>Other General &amp; Exclusive Conditions including:</b></p> <p>- Conditions of having financial and non-financial incentives and discounts</p> <p>4- Details of conditions of allocating Employees shares</p> <p><b>How to receive and get information:</b> By referring to wibesite of the organization at the following address: <a href="http://www.ipo.ir">www.ipo.ir</a>; the latest transferring enterprises section</p>	<p>Sending the visiting request via the following fax number: +98 21 880 85622 to the Marketing Office and issuing visiting letter</p>	<p><b>Tender:</b> settling in cash basis into SIBA Acc. No. 2170159008002 with Bank Melli Iran (BMI), Jame’ Mosque Branch of Shahrak-e Ghods (Coded 1458)- by emphasizing on disallowance of presenting any kind of check and recommendation to ensure of transferring deposit fund into the set account in due date</p> <p><b>Tehran Stock Exchange/Farabourse Iran:</b> Settling the cash deposite or presenting unconditional bank guarantee to the account/to the name of Central Securities Depository of Iran case by case through buyer broker accoriding to releavant regulations.</p>	<p>Putting up the original bank deposit receipt and completed bid proposal form in the form of two separate envelopes inside a sealed envelope and delivering it to Guard Management Office, 7th Floor, No. 15, Mahestan St., Iran Zamin Ave. Phase 1, Shahrak-e Ghods, Tehran – IRAN</p>	<p>Allowing presence of bidders or their legal representatives in the session with owning identification documents and representation letter</p>	<p>Keeping shares/assets equivalent of remaining amount of installments until full payments of the installments + receiving guarantee documents on minimum 50% of the remaining total installments.</p>	<p>Through share register book / stock market transaction system/notary public/(in case of properties), within mutual framework</p>	<p>Priority of Cooperative Sector in equal conditions in offering shares/properties via bid/negotiation notice</p>	<p><b>Including:</b> Managers and employed staff and assignee personnel in enterprise subject to stock transfer and also those who assignee to other enterprises that more than 50 percents of their capital belong to the transferable company and also the retirements.</p> <p><b>Some Conditions:</b> having minimum one-year experience and paying insurance, not allowing simultaneous use of advantages of voucher privatization plan (Saham Edallat) and Employee Shares for the retired. The shares are totally installments during 10 years base on the above base price.</p>	<p>15 %</p> <p>Time interval of installments</p> <p>6 months</p>