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Iranian Privatization Organization (IPO)



“Block Offering of Shares”

By virtue of assignments envisioned in “The law of Enforcing of General Policies of Article 44 of the Constitution”, its relevant rules and regulations, and approvals of the Divestiture Board, hereinafter the Board, the Iranian Privatization Organization, hereinafter the Organization, intends to transfer stocks of the following enterprises with the terms and conditions as mentioned in this advertisement. Tender documents and other transferring conditions are accessible via the official website of the Organization at the following address: www.ipa.ir. The applicants are highly requested to consider the conditions mentioned in the bid proposal form and transferring contract.

A) Shares /Enterprise																				
No.	Name of Enterprise	Capital (Million IRR)	Field of activity of enterprise	Major Shareholders	Size of Enterprise	Stock Transferring Method	No. of Shares (Properties) Presentable - in million			Block Size %	Base Value of Transferrable Shares		Deposit amount (IRR)	Sales Conditions			Incentives of private & cooperative sectors	Exclusive conditions	Deadline or settling cash deposits and delivery bid envelopes	Tender opening session
							Block	Employees	Total		Each Stock (IRR)	Total (IRR)		Cash down payment percentage	Installment duration (year)	Deadline for cash payment (business day)				
1	Damavand Petrochemical Co.	12/5	Presenting side services in petrochemical industry	NPC (100%)	Very Large	Tender	11,875	625	12,500	100	1,211,510,016	15,143,875,200,000	454,316,256,000	10	8	20	✓	Envisioned at bid proposal form	2016/03/12	2016/03/14
2	Soltaniyeh Zanzan Power Plant	1,358,000	Generating & selling electricity energy	Saba Central Power Production Co. (99/9024%) - Others (0/0976%)	Very Large	Tender	--	--	--	99/9024	--	9,683,684,380,833	290,510,531,425	15	7	20	--	On behalf of Saba Central Power Production Co.		

B) Properties												
No.	Name of Property	Transferring Method	Owner	Address	Total Base Value (IRR)	Deposit amount (IRR)	Sales Condditions			Other Transaction Conditions	Deadline for settling cash deposite and delivery bid envelopes	Tender opening session
							Cash down payment percentage	Deadline for payment the rest of transaction price	Deadline for cash payment (business day)			
1	Real Estates	Tender	Nakhkar Co.- while liquidating	No. 122- at the end of Fath 13. St., 7 Km of Karaj road, after Pasturized Milk factory, Old road of Karaj, Tehran	253,087,500,000	7,592,625,000	55	6 months passing from date of tender	20	With regards to paragraph 3 of the advertisement and bid proposal form	2016/03/12	2016/03/14

C)Fuel Stations																							
No.	Province	Name of the Station	Area (m²)	Transferring Method	Total Value (IRR)	Deposit amount (IRR)	Sales Condditions			Deadline for settling cash deposit and tender opening session	No.	Province	Name of the Station	Area (m²)	Transferring Method	Total Value (IRR)	Deposit amount (IRR)	Sales Condditions			Deadline for settling cash deposit and delivery bid	Tender opening session	
							Cash down payment percentage	Installments duration (year)	Deadline for cash payments on business day									Cash down payment percentage	Installments duration (year)	Deadline for cash payments on business day			
1	Ardebil	Khalkhal	3,000	Tender	31,632,000,000	948,960,000	40	2	20	2016/03/12	2016/03/14	19	North Khorasan	Esfarayen	4,130	Tender	19,968,000,000	599,040,000	40	2	20	2016/03/12	2016/03/14
2	Ardebil	Meshkin Shahr	4,410	Tender	30,167,645,000	905,029,350	40	2	20			20	South Khorasan	Birjand cooperative	1,491/80	Tender	73,862,800,000	2,215,884,000	40	2	20		
3	Esfahan	Esfahan No.1	1,080	Tender	180,599,400,000	5,417,982,000	40	2	20			21	Qazvin	Qazvin No.1	1,565	Tender	43,160,000,000	1,294,800,000	40	2	20		
4	Esfahan	Esfahan No.4	1,700	Tender	179,338,200,000	5,380,146,000	40	2	20			22	Qom	Qom	2,217/03	Tender	118,080,000,000	3,542,400,000	40	2	20		
5	Esfahan	Kashan	1,650	Tender	70,560,000,000	2,116,800,000	40	2	20			23	Kordestan	Sanandaj	1,820	Tender	46,080,000,000	1,382,400,000	40	2	20		
6	Esfahan	Golpaygan	3,740	Tender	35,220,000,000	1,056,600,000	40	2	20			24	Kordestan	Baneh	1,576	Tender	40,704,000,000	1,221,120,000	40	2	20		
7	Alborz	Nesa	3,527/85	Tender	60,339,000,000	1,810,170,000	40	2	20			25	Kohgiluyeh & Boyer Ahmad	Yasouj cooperative	2,331	Tender	74,880,000,000	2,246,400,000	40	2	20		
8	Alborz	Karaj cooperative	1,437	Tender	168,960,000,000	5,068,800,000	40	2	20			26	Gilan	Fooman	1,009	Tender	42,240,000,000	1,267,200,000	40	2	20		
9	Ilam	Ilam	1,780	Tender	57,753,600,000	1,732,608,000	40	2	20			27	Gilan	Roodbar	1,954	Tender	21,120,000,000	633,600,000	40	2	20		
10	West Azarbaijan	Uroomiyeh	1,673/48	Tender	45,312,000,000	1,359,360,000	40	2	20			28	Markazi	Saveh No.2	2,014	Tender	46,080,000,000	1,382,400,000	40	2	20		
11	West Azarbaijan	Khoy	2,247	Tender	115,507,200,000	3,465,216,000	40	2	20			29	Markazi	CNG Saveh No.2	1,380	Tender	35,280,000,000	1,058,400,000	40	2	20		
12	West Azarbaijan	Macco No.1	2,336/56	Tender	45,504,000,000	1,365,120,000	40	2	20			30	Markazi	Saveh No.1	2,942/9	Tender	65,280,000,000	1,958,400,000	40	2	20		
13	West Azarbaijan	Macco No.2	6,148	Tender	34,723,000,000	1,041,690,000	40	2	20			31	Markazi	CNG Saveh No.1	1,350	Tender	34,400,000,000	1,032,000,000	40	2	20		
14	West Azarbaijan	Miyandoab	1,989/11	Tender	86,016,000,000	2,580,480,000	40	2	20			32	Markazi	Arak No.1	1,665	Tender	65,280,000,000	1,958,400,000	40	2	20		
15	West Azarbaijan	Mahabad	4,854	Tender	136,704,000,000	4,101,120,000	40	2	20			33	Hamedan	Khansari	1,670	Tender	53,760,000,000	1,612,800,000	40	2	20		
16	Khorasan Razavi	Taibad	5,000	Tender	44,400,000,000	1,332,000,000	40	2	20			34	Hamedan	Felestin	1,720	Tender	73,420,800,000	2,202,624,000	40	2	20		
17	Khorasan Razavi	Dargaz	2,567/4	Tender	43,507,200,000	1,305,216,000	40	2	20			35	Hamedan	Azadi	1,468	Tender	39,168,000,000	1,175,040,000	40	2	20		
18	Khorasan Razavi	Sabzevar	2,830/5	Tender	51,456,000,000	1,543,680,000	40	2	20			36	Hamedan	Malayer	746	Tender	37,363,200,000	1,120,896,000	40	2	20		

For the attention of applicants interested in buying the following companies/properties:

- 1- Damavand Petrochemical Co.: A-** In order to prevent disruption in offering public services, tender of Damvand Petrochemical Company will be held as follows: the applicants should put up the original bank deposit receipt (envelope A), competence documents (envelope B) and completed bid proposal form (envelope C) within three separate envelopes inside one sealed envelope and deliver it to the Organization. On tender session day, at first envelope of settled deposit will be opened and if the bank deposit was confirmed, then the envelope of competence possessing documents will be opened. In order to consider and confirm applicants' competence, related information will be presented to Divesture Board. Then the date of bid proposal envelope opening session will be announced to the qualified applicants. It is obvious that bid proposal envelope and settled deposit of unqualified applicants will be refunded to them. **B-** If the purchaser is committed to participate in the new investment in the company from its own resources during the first two years passing from transferring, according to regulations of paragraph 2 of "Instruction of monitoring after transferring stock" by the Organization, to the amount of new investment and up to 4 installments after confirmation, he will enjoy the break in payment of installments without accounting interest rate of installments.
- 2- Fuel Stations: A-** The applicants are not permitted to change usage of the fuel stations. **B-** Each fuel station will be transferred separately.
- 3- Real State belonging to Nakhkar Co.: A:** To get information of the real state, bid proposal form, sample of contract and visiting representation letter, the applicants should refer to the Organization, Divesting & Marketing Affairs Office. **B-** the applicants should settle the amount of tender deposits into Acc. No. 6101-0300-9137-9040-10 with Credit & Financial Institution of Mehr Mobilization and put up the original bank deposit receipt and completed bid proposal form in the form of two separated envelopes inside a sealed envelope and deliver it Guard Management of the Organization. **C-** After receiving cash down payment of the transaction and signing the transferring contract, the Liquidation Board is committed to prepare necessary preliminaries for ownership transferring. **D-** The purchaser is committed to pay the rest of transaction price during 6 months passing from tender session day and coincidentally along with ownership transferring through share register book in notary public office, to the determined account of Liquidation Board. **E)-** By emphasizing that the Organization merely holds up the tender and all administrative procedures after it including drawing up transferring contract, delivering property and ownership transferring will be done by Nakhkar Liquidation Board and the Organization is not held responsible for above procedures.

D) Other Transferring Conditions (By emphasizing that the Organization is reserved the right to accept or reject any or all of the bid proposals, participating in the tender is meant that applicants have accepted all rules and regulations and transferring contract wholeheartedly)									
How to Receive Tender Documents and Get Information of Other Transferring Conditions	How to Visit the Enterprises	How to Settling the Amount of Tender/Competition Deposits	How to Present Tender Envelopes and the Place of Delivery	Tender Opening Session & Conditions of Presence in the Tender Session	Guarantee Documents	How to Transfer Stock Ownership	Transferring Priority	General Conditions of Allocating Employees Shares	Interest rate of installment
<p>By referring to website of the Organization at the following address: www.ipo.ir the latest transferring enterprises section, the following documents are accessible:</p> <p>Tender Documents:</p> <p>1- Bid proposal form, applicants competence documents, sample of contract, power of attorney registered at Notary Public Office.</p> <p>2- Financial statements and other relevant documents.</p> <p>Other General & Exclusive Conditions including:</p> <p>1- Conditions of having financial and non-financial incentives and discounts.</p> <p>2- Details of conditions of allocating Employees shares</p>	<p>Interested applicants can send the visiting request via the following fax number: +98 21 880 85622 to the Marketing Office. The office will issue visiting letter.</p>	<p>In case of Tender: Settling in cash basis into SIBA Acc. No. 2170159008002 with Bank Melli Iran (BMI), Jame' Mosque Branch of Shahrak-e Ghods (Coded 1458)- by emphasizing on disallowance of presenting any kind of check and recommendation to ensure of transferring deposit fund into the set account in due date</p>	<p>Putting up the original bank deposit receipt and completed bid proposal form in the form of two separate envelopes inside a sealed envelope and delivering it up by the end of business hour of aforementioned date to Guard Management Office, 7th Floor, No. 15, Mahestan St., Iran Zamin Ave., Phase 1, Shahrak-e Ghods, Tehran – IRAN</p>	<p>Envelopes of participating in the bid notice will be opened at 14:00 O'clock with presence of bidders or their legal representatives in the session with owning identification documents and representation letter</p>	<p>Keeping shares/assets equivalent of remaining amount of installments until full payments of the installments + receiving guarantee documents on minimum 50% of the remaining total installments.</p>	<p>Through share register book / stock market transaction system/notary public/(in case of properties), within mutual framework</p>	<p>Priority of Cooperative Sector in equal conditions in offering shares/properties via bid/negotiation notice</p>	<p>Including: Managers and employed staff and assignee personnel in enterprise subject to stock transfer and also those who assignee to other enterprises that more than 50 percents of their capital belong to the transferable company and also the retirements.</p> <p>Some Conditions: having minimum one-year experience and paying insurance, not allowing simultaneous use of advantages of voucher privatization plan (Saham Edallat) and Employee Shares for the retired. The shares are totally installments during 10 years base on the above base price.</p>	15%
									Time interval of installments
									6 months