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**Iranian Privatization Organization (IPO)**

### **"Block Offering of Shares and Properties"**

By virtue of assignments envisioned in "The law of the Enforcing of General Policies of Article 44 of the Constitution", its relevant rules and regulations, and approvals of the Divesture Board, hereinafter the Board, the Iranian Privatization Organization, hereinafter the Organization, intends to transfer stocks/assets of the following enterprises with the terms and conditions as mentioned in this advertisement. How to receive tender documents and get information of other transferring conditions are accessible on the website of the Organization at the following address: [www.ipso.ir](http://www.ipso.ir), and internet portal of the stock markets at the following addresses: [www.tse.ir](http://www.tse.ir) (Tehran Stock Exchange) and [www.ifb.ir](http://www.ifb.ir) (Farabourse Iran) where relevant. The applicants are highly requested to consider the conditions mentioned in the bid proposal form and transferring contract.

A) Shares																			
No.	Name of Enterprise	Capital (Million IRR)	Field of activity of enterprise	Major Shareholders	Size of Entrprise	Stock Transfer ring Method	No. of Shares (Properties) Presentable - in million			Block Size %	Base Value of Transferrable Shares		Deposit amount (IRR)	Sales Conditions			Exclusive Conditions	Deadline for settling cash deposite and delivery bid envelopes	Trading date/ Tender opening session
							Block	Employees	Total		Each Stock (IRR)	Total (IRR)		Cash down payment percentage	stallment duration (year)	Deadlin e for cash payment (business day)			
1	Damavan d Petroche mical Co.	12/5	Presenting side services at petrochemical industry	NPC 100%	Very Large	Farabourse Iran (OTC)	11,875	625	12,500	100	1,346,122,240	16,826,528,000,000	504,795,840,000	10	8	20	✓	According to Farabourse Iran (OTC) announcement	
2	Pars Petrochemical Co.	6,000,000	Production of petrochemical products	Persian Gulf chemical Industries Co. (60%), NPC (0/0674%), other shareholders (39/9326%)	Large	Tender	4,046,960	--	4,046,960	0/0674	20,602	83,375,469,920	2,501,264,098	50	1	20	--	2015/09/27	2015/09/28

B) Fuel Stations											
No.	Province	Name of the Station	Area (m <sup>2</sup> )	Transferring Method	Base Value (IRR)	Total Value (IRR)	Deposit amount (IRR)	Sales Conditions		Deadline for settling cash deposite and delivery bid envelopes	Tender opening session
								Cash down payment percentage	Deadline for cash payment (business day)		
1	Alborz	Nesa	3,527/85	Tender	60,339,000,000	229,299,000,000	6,878,970,000	In cash	10	2015/09/27	2015/09/28
		Karaj cooperative	4,410		168,960,000,000						
2	Ilam	Ilam	1,780	Tender	57,753,600,000	57,753,600,000	1,732,608,000	In cash	10	2015/09/27	2015/09/28
3	Kohghilooyah and Boyerahmad	Yasouj cooperative	2,331	Tender	74,880,000,000	74,880,000,000	2,246,400,000	In cash	10	2015/09/27	2015/09/28
4	South Khorasan	Birjand cooperative	1,491/80	Tender	73,862,800,000	73,862,800,000	2,215,884,000	In cash	10	2015/09/27	2015/09/28

### C) Other Transferring Conditions

(Participating in bid notice is meant that applicants have accepted all rules and regulations and transferring contract wholeheartedly)

How to Receive Bid Documents and Get Information of Other Transferring Conditions	How to Visit the Enterprises	How to Settling the Amount of Tender/Competition Deposites	How to Present Bid Envelopes and the Place of Delivery	Presence in the Bid Session	Guarantee Documents	How to Transfer Stock Ownership	Transferring Priority	General Conditions of Allocating Employees Shares	Interest rate of installment
<p><b>Tender Documents:</b></p> <p>1- Bid proposal form, sample of contract, power of attorney registered at Notary Public Office.</p> <p>2- Financial statements and other relevant documents.</p> <p><b>Other General &amp; Exclusive Conditions including:</b></p> <p>3- Conditions of having financial and non-financial incentives and discounts</p> <p>4- Details of conditions of allocating Employees shares</p> <p><b>How to receive and get information:</b></p> <p>By referring to wibesite of the organization at the following address: <a href="http://www.ipso.ir">www.ipso.ir</a>- the latest transferring enterprises section</p>	<p>Sending the visiting request via the following fax number: +98 21 880 85622 to the Marketing Office</p>	<p><b>Tender:</b> settling in cash basis into SIBA Acc. No. 2170159008002 with Bank Melli Iran (BMI), Jame' Mosque Branch of Shahrak-e Ghods (Coded 1458)- by emphasizing on disallowance of presenting any kind of check and recommendation to ensure of transferring deposit fund into the set account in due date</p> <p><b>Tehran Stock Exchange/Farabourse Iran:</b></p> <p>Settling the cash deposite or presenting unconditional bank guarantee to the account/to the name of Central Securities Depository of Iran case by case through buyer broker accoriding to releavant regulations.</p>	<p>Putting up the original bank deposit receipt and completed bid proposal form in the form of two separate envelopes inside a sealed envelope and delivering it to Guard Management Office, 7th Floor, No. 15, Mahestan St., Iran Zamin Ave.. Phase 1, Shahrak-e Ghods, Tehran – IRAN</p>	<p>Allowing presence of bidders or their legal representatives in the session with owning identification documents and representation letter</p>	<p>Keeping shares/assets equivalent of remaining amount of installments until full payments of the installments + receiving guarantee documents on minimum 50% of the remaining tota installments.</p>	<p>Through share register book / stock market transaction system/notary public/(in case of properties), within mutual framework</p>	<p>Priority of Cooperative Sector in equal conditions in offering shares/properties via bid/negotiation notice</p>	<p><b>Including:</b> Managers and employed staff and assignee personnel in enterprise subject to stock transfer and also those who assignee to other enterprises that more than 50 percents of their capital belong to the transferable company and also the retirements.</p> <p><b>Some Conditions:</b> having minimum one-year experience and paying insurance, not allowing simultaneous use of advantages of voucher privatization plan (Saham Edallat) and Employee Shares for the retired. The shares are totally installments base on the above base price</p>	<p>15 %</p> <p>Time interval of installments</p> <p>6 months</p>